

Application Form

To find out more go to: rockingham.wa.gov.au/grants





The City of Rockingham is committed to supporting owners of heritage listed properties within the Rockingham community, to assist with heritage works and documentation that benefit the Rockingham community.

Heritage grants require **60 business days** to process from when the application has been received in full. Applications will not be processed until all required information and supporting documentation (e.g. quotes, insurance etc.) have been received.

Projects that commence within 30 business days of the application being received in full will be deemed ineligible.

Before completing your application, please ensure that you have:

- Discussed your application with a Planning Officer prior to submitting your application, irrespective of whether you have applied for/ received grants from the City before.
- Acquitted previous grants successfully prior to submitting any new grant applications.
 Note: acquittals that are submitted at the same time as new grant applications might be rejected.
- Read the Community Grants Program
 Guidelines and Planning Procedure No.1.30

 Heritage Assistance Grant Guidelines,
 including all eligibility and ineligibility criteria.
- Received at least two (2) quotes for all expenses you are seeking funding for (conditions apply – please read this application form).
- Heritage works must also be guided by Heritage consultant advice engaged by the applicant.

The seven main steps in this application include:

Step 1	Overview
Step 2	Property Details
Step 3	Applicant Details
Step 4	Project Summary
Step 5	Budget and Financial Information
Step 6	Supporting Documents
Step 7	Submission

Addendum (Organisations)

The place subject to the application	is included on the City's Heritage List (Category A, B, C or Category 1,2 or 3)	
	is privately owned or	
	is privately owned by an organisation	
The applicant*	is not a government agency or government-related entity	
	is able to provide dollar-for-dollar funding toward project costs	
	does not have an unfinished project under the City's Heritage Grants program funding round	
	does not have an project under the State Heritage Grants program funding round	
The project	is to conserve or document significant elements of the place	
	will be guided by an appropriate heritage professional or consultant (as applicable to the project)	

- * Applicants with State Heritage Grant Funding for heritage works may not apply for funding for new works
- * Funds requested must be supported by quotations, a minimum of two quotes per project task should be provided. Works are guided by heritage professionals.
- * All projects must be completed within the same financial year of the execution of the Grant Agreement.

For more information, please contact us on 9528 0333 or email customer@rockingham.wa.gov.au

Please check the application close dates.

Late applications will not be accepted.

Step 2: Property Details



2.1 Heritage property details:

Place number(s) Visit inHerit to search the Register of Heritage Places https://inherit.stateheritage.wa.gov.au/Public/	
Place name:	
Is the place on the City's Heritage List?	Yes
	No – your application is not eligible
What is the Management Category for	Category A (also Category 1)
the place?	Category B (also Category 2)
	Category C (also Category 3) – please check with the City on eligibility
	Category D (also Category 4) – your application is not eligible
Property address:	

Is the property Strata Titled?	Yes
	No
Current property owner:	
How long have you owned the property?	
Is the property leased?	Yes
If the property is leased, please attach a letter from the owner/s acknowledging the grant application and proposed project.	No

Step 3: Applicant Details

Please note, all communication will be with the nominated applicant only.

3.1 Applicant details:

Name:	
Are you the property owner?	Yes
	No
Are you acting for an organisation who	Yes
own the property?	No
If you are acting for an organisation what is your office bearing role:	
Phone number:	
Email:	

3.2 Strata Body details (only for Strata Titled Properties):

Strata Council or Body Corporate name: Note: this should be identical to the Plan of Survey		
Address:		
Suburb/City:		
State:		
Postcode:		
Do you have Strata Council or Body	Yes	
Corporate approval?		

No – your application will be

deemed ineligible

Step 3: Applicant Details

3.3 Strata Council or Body Corporate Manager contact person details (if applicable):

Name:	
Position:	
Phone number:	
Email:	

3.4 Eligibility questions:

Have you applied for, or been awarded	No	
a State Heritage Grants Program for the heritage works which is also the subject of this Heritage Assistance Grant application?	Yes – your application is ineligible	
Do you have an overdue Council Rates	No	
Debt owing on the property?	Yes – your application is ineligible	
Is there a Conservation Management	No	
Strategy or Conservation Management Plan in place to guide the works?	Yes	
Have you applied for Development	No	
Approval for the works or are they included in a current Development Approval?	Yes Please check with the City's Planning Services if you answer No, as Development Approval is usually required.	
Have you already commenced the	No	
heritage works?	Yes – your application is ineligible	
Does a Building Insurance Claim cover	No	
the heritage works already?	Yes – your application is ineligible	

Step 3: Applicant Details

3.5 Previous City of Rockingham funding received:

Have you applied for, or been awarded a grant under the City's Community Grants Program for the heritage works?

Yes No – please proceed to the next question

	Title of program/event	Date of funding received (DD/MM/YY)	Amount of funding received	Acquittal+ status
1				
2				
3				
4				
5				

+Acquittal status

Completed: This means that you have provided a detailed report of how the grant money

was used, and provided receipts, photos etc.

Not required: This means that the grant did not require an acquittal.

In process: This means that the acquittal is not yet due but will be completed.

The City requires some grants to be acquitted using the Grants Acquittal Form before applying for another grant. If you are unsure, please contact a Statutory Planning Officer.

Step 4: Project Summary

.1 Titl	le of your heritage	- p jeu			
.2 Ple	ease provide infor	mation abou	t your herita	age project	t:
s this a r	new heritage project?				e der Schalle in Schal
Yes -	– how long has it been	running?	No		
		2014			
What spe	ecific issue(s) will this	project address	s?		
		Postal Santa			
f you hav	pears to be the cause of the sought professional apports/instructions issue	advice regarding	the cause and	solution, plea	ase provide a copy
If you hav	ve sought professional a	advice regarding	the cause and	solution, plea	ese provide a copy
If you hav	ve sought professional a	advice regarding	the cause and	solution, plea	ese provide a copy
If you hav	ve sought professional a	advice regarding	the cause and	solution, plea	ese provide a copy
of any rep	ve sought professional a ports/instructions issue ps have you taken to a	advice regarding ed: address the cau	se or prevent c	lamage?	
of any rep	ve sought professional a	advice regarding ed: address the cau	se or prevent c	lamage?	
of any rep	ve sought professional a ports/instructions issue ps have you taken to a	advice regarding ed: address the cau	se or prevent c	lamage?	
of any rep	ve sought professional a ports/instructions issue ps have you taken to a	advice regarding ed: address the cau	se or prevent c	lamage?	
If you have of any repute what step include de	ports/instructions issue ports/instructions issue ps have you taken to a etail of any regular main	advice regarding ed: address the causintenance undert	se or prevent c	lamage?	
f you have of any report of the property	ve sought professional a ports/instructions issue ps have you taken to a	advice regarding ed: address the causintenance undertenance undertenance en recommended	se or prevent c	lamage? pest control ((if appropriate).

Step 4: Project Summary

4.3 Where and when will the heritage project take place?

	s the location?
Addre	ss:
Subur	o/City:
State:	
Postco	ode:
How n	nany payment claims do you intend to submit?
	• • •
	itial Claim (25%), progress claim (50%) and final claim (100%)
ln	itial Claim (25%), progress claim (50%) and final claim (100%) ogress claim (50%) and final claim (100%)

Is this a one-off heritage project?		
One-off – proceed to next question		
Ongoing – complete additional information below		

If it is an ongoing heritage project, explain how it will be sustained after the funding period ends:

Step 5: Budget and Financial Information

5.1 Project budget

Please provide details of your budget for **ALL** costs associated with this specific program, project, event or activity.

Notes:

- Applicants must demonstrate a matched contribution 50% of all costs.
- A minimum of two (2) quotes must be submitted for heritage works.
- A minimum of two (2) quotes must be submitted for heritage professional fees.
- After you have selected your preferred quotes they can be included in the budget and financial information below.
- Do not include GST (where appropriate, 10% will be added to successful grants).
- Please ensure that the total income equals the total expenses, and that the total requested grant (income) equals the total amount requested (expenditure).
- Quotes must be supplied for all purchases as per the CGP Guidelines.

Quotes:

- Quotes should be provided for the full amount of the item, and as per the guidelines.
- · Invoices will not be accepted.
- Please note, only items listed are funded, not a 'bucket of funding'.

How much funding are you requesting from the City?

\$

Funded 50:50 matched contribution – i.e. project costs are met 50:50 by the Applicant and City, up to the agreed grant value.

Step 5: Budget and Financial Information

Income	\$ (ex GST)
Land owners cash contribution:	
City of Rockingham financial contribution sought:	
	TOTAL
	IUIAL
Expenditure (list ALL expenses for your project)	\$ (ex GST)
List all items that you are requesting City of Rockingham ful	nding for:
Heritage Professional Fees*	
Heritage Professional:	
Heritage Works (list here)*	

Step 5: Budget and Financial Information

Other expenses (not requesting City of Rockingham funding f	or):	
	Subtotal	
TOTAL (requested funding + other expenses)		

All heritage works must be guided by an experienced Heritage Consultant on the State Heritage Office recommended supplier list for Heritage Professional (Heritage Documentation)*.

All contractors, which are experienced Trade Services are on the State Heritage Office recommended supplier list (Heritage Works)*.

No in-kind work will be included as part of the owner's contribution.

Budget totals

Expenditure	Income	Expenditure less Income (must be zero)

Step 6: Supporting Documents

Please attached the following documents at the time of submitting your application:

1. Two (2) itemised written quotes	Yes	
from two separate contractors which are experienced Trade Services on the State Heritage Office recommended supplier list (Heritage Works):	No – your application may not be eligible. Please contact the City of Rockingham Planning team before submitting this grant application.	
2. Two (2) itemised written quotes for	Yes	
heritage documentation by qualified and experienced Heritage Consultant on the State Heritage Office recommended supplier list for Heritage Professionals:	No – your application may not be eligible. Please contact the City of Rockingham Planning team before submitting this grant application.	
3. A current copy of Building Insurance and Workers Compensation Insurance – must be current and provide cover for the proposed heritage works. Covers you and your workers against financial hardship due to an accident or illness, through an authorised insurer:	Yes	
	No – your application is not eligible	
4. For properties in multiple ownership, each owner has provided written agreement to undertake conservation works, and the applicant is the Strata Body corporate or the Strata Council of Owners or Community Title holders:	Yes	
	No – your application is not eligible	
5. Have you obtained or lodged an	Yes	
application seeking Development Approval for the heritage works:	No – please contact the City of Rockingham Planning Team before submitting this grant application.	
6. *Organisation's Financial Statement (if	Yes	
the application is for an organisation) – must be financials from your organisation's last endorsed Annual General Meeting (if you are an organisation):	No – your application is not eligible	
	N/A – not applicable	
	*Only answer if you are submitting	

Step 6: Supporting Documents

7. Please attach a high quality image of the

property used for marketing purposes:	No		
If this application is unsuccessful, how wou	ld the project	t be funded?	
Additional requirements for organisations:			
Incorporation certificate.			

Constitution, or have provided a hyperlink to the constitution.

A written agreement between organisation and the Auspicing Body.

Yes

Step 7: Submission

Declaration by applicant

All information provided is true and correct to the best of my knowledge, and I understand that any omission or false statement may result in the rejection of the application, withholding of grant funding or termination of the Grant Agreement.

I acknowledge that the City of Rockingham or its representatives may check any of the information contained in this application and agree to provide any additional information they may request in order to assist with application assessment.

I understand that this is an application only and in no way guarantees funding under the Heritage Assistance Grants Program.

I acknowledge that successful applicants are required to engage a suitably qualified heritage professional or consultant, as applicable to the project unless the works are agreed by the City as being exempt.

If I am successful, I agree to acknowledge the funding assistance received for the project or activity in an appropriate manner.

I am aware that I may need to seek approval from the City of Rockingham before undertaking any works. I understand that if successful, details of this grant will be made public and are subject to disclosure under the Freedom of Information Act 1992.

I grant to the City of Rockingham, a perpetual, non-exclusive licence to display, copy or publish in print or electronic format, all photographs submitted and declare that the photographs are my work or I have full authority to grant such a licence.

I understand that any quotes provided by a person or company that has a direct relationship with the applicant must be fully disclosed at the time of application. I acknowledge that further quotes may be required and the application may be excluded if this disclosure is not provided.

I hereby declare that I am authorised on behalf of the organisation to sign the declaration and the information supplied is, to the best of my knowledge, accurate and complete. The City of Rockingham will be notified of any change to the information supplied and any other information or circumstances arising that may affect this application.

I understand that any decision made by the City of Rockingham is final and is not subject to an appeal process.

Step 7: Submission

Discussed my application with	a Planning Officer prior to submission.
Completed all steps.	
No outstanding acquittals.	
Read the Guidelines.	
Declaration - Print Name:	
Position title (if applicable):	
Organisation name (if applicable):	
Date:	
Signature:	
lease ensure all questions have bee	n answered and all attachments are provided.
tep 5 – Conflict of interest and dec	laration
	employed by an organisation that may benefit financially

If you have completed all of the above, you are ready to submit your application.

If you have any queries, please contact the City's Community Grants Officer on 9528 0333.

Please submit your application (including attachments) via email, post or in person:

In Person:	By Mail:	Via Email:
Customer Service City of Rockingham Administration Building Civic Boulevard Rockingham WA 6168	Community Capacity Building City of Rockingham PO Box 2142 Rockingham DC WA 6967	customer@rockingham.wa.gov.au Subject: Community Grants Program General Grant

